



CIN : L45309DL2017PLC323467

**DEEPAK BUILDERS &
ENGINEERS INDIA LIMITED**

Ref. No. :

Date :

Date: 30th May, 2025

To
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra -Kurla Complex, Bandra (East)
Mumbai - 400 051
Trading Symbol: DBEIL

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai - 400001
Script code: 544276

Sub: Outcome of Board Meeting held on 30th May, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Board of Directors of the Company, at its meeting held today i.e. Friday, May 30, 2025, inter-alia, has considered and approved the Audited Standalone Financial Results for the quarter and year ended March 31, 2025.

The audited Standalone Financial Results for the quarter and year ended March 31, 2025 alongwith report of Statutory Auditors, M/s. Parmod G. Gupta & Associates, Chartered Accountants and Statement on deviation or variation for proceeds of public issue are enclosed herewith as Annexure-A.

Please note that Statutory Auditors have issued Audit report along with unmodified opinion on the Audited Standalone Financial Results. In this regard, a declaration signed by the CFO is enclosed herewith as Annexure-B.

Further, the Board considered the proposal of final dividend. However, in the absence of specific agenda item in this meeting, the final dividend, if any, will be subject to the approval of the Board of Directors in their ensuing board meeting and also subject to the approval of the shareholders.

The Meeting of the Board of Directors commenced at 04:30 P.M. (IST) and concluded at 06.30 P.M. (IST).

Please take the above information on record.

Thanking You,

Yours faithfully,
For Deepak Builders & Engineers India Limited

(Anil Kumar)
Company Secretary & Compliance Officer

Anil Kumar

Digitally signed by Anil
Kumar
Date: 2025.05.30 21:00:36
+05'30'

Corporate Office : Near Lodhi Club, Shaheed Bhagat Singh Nagar, Ludhiana -141 012 (Punjab) Tel.: +91-161-2560106
Mobile : +91-98759-09240 E-mail : info@deepakbuilders.co.in, deepakbuilders1987@gmail.com

Regd. Office : Ahluwalia Chambers, 1st Floor, Plot No.16 & 17, Local Shopping Centre, Madangir, Near Pushpa Bhawan,
New Delhi - 110 062

Annexure - #

DEEPAK BUILDERS & ENGINEERS INDIA LIMITED

Regd. Office: Ahluwalia Chambers, 1st Floor, Plot No.16 & 17, Local Shopping Centre, Madangir, Near Pushpa Bhawan,
New Delhi-110062

Website: www.deepakbuilders.co.in

CIN: L45309DL2017PLC323467

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER / YEAR YEAR ENDED 31.03.2025

Sr. No.	Particulars	Quarter Ended			Year ended	
		31.03.2025 (Audited)	31.12.2024 (Un-Audited)	31.03.2024 (Audited)	31.03.2025 (Audited)	31.03.2024 (Audited)
I	Revenue from operations	22,432.08	13,054.62	18,893.70	58,179.38	51,140.18
II	Other income	159.74	108.51	234.89	485.83	534.07
III	Total Income (I + II)	22,591.82	13,163.13	19,128.59	58,665.21	51,674.25
IV	Expenses:					
	Cost of materials consumed	14,147.77	7,117.16	9,513.29	33,684.94	26,838.38
	Construction Cost	4,040.26	2,021.95	2,750.37	8,852.74	8,636.68
	Employee benefits expense	1,440.33	586.53	1,010.19	3,122.47	3,193.90
	Finance costs	593.94	829.44	626.04	2,772.12	2,858.38
	Depreciation and amortization expense	177.97	145.31	151.94	679.53	717.16
	Other expenses	535.84	315.58	481.02	1,449.62	1,311.11
	Total expenses (IV)	20,935.11	11,015.97	14,532.85	50,561.42	43,495.61
V	Profit before exceptional and extraordinary items and tax (III - IV)	1,655.71	2,147.16	4,595.74	8,103.79	8,178.64
VI	Exceptional items	-	-	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	1,655.71	2,147.16	4,595.74	8,103.79	8,178.64
VIII	Extraordinary items	-	-	-	-	-
IX	Profit before tax (VII - VIII)	1,655.71	2,147.16	4,595.74	8,103.79	8,178.64
X	Tax expense:					
	(1) Current tax	467.09	532.35	1,195.64	2,101.13	2,157.20
	(2) Deferred tax	(18.71)	(11.31)	17.90	(57.55)	(26.55)
	(3) Pr. Yr. Adjustment	87.54	-	-	385.23	6.82
	Net Tax Expense (X)	535.92	521.04	1,213.54	2,428.81	2,137.46
XI	Profit (Loss) for the period from continuing operations (IX-X)	1,119.79	1,626.12	3,382.20	5,674.98	6,041.18
XII	Profit/(loss) from discontinuing operations	-	-	-	-	-
XIII	Tax expense of discontinuing operations	-	-	-	-	-
XIV	Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)	-	-	-	-	-
XV	Profit (Loss) for the period (XI + XIV)	1,119.79	1,626.12	3,382.20	5,674.98	6,041.18
XVI	Other Comprehensive Income					
	A.					
	(i) Items that will not be reclassified to profit or loss	(9.91)	(22.79)	(23.23)	(84.28)	(113.89)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	2.49	5.74	5.85	21.21	28.67
	B.					
	(i) Items that will be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Total (XVI)	(7.42)	(17.05)	(17.38)	(63.07)	(85.22)
XVII	Total Comprehensive Income for the period (XV+XVI) [Comprising of Profit (Loss) and Other comprehensive Income for the period]	1,112.37	1,609.07	3,364.82	5,611.91	5,955.96
XVIII	Paid-up equity share capital	4,658.09	4,658.09	3,588.09	4,658.09	3,588.09
XIX	Face Value of Equity Share Capital	10.00	10.00	10.00	10.00	10.00
XX	Reserves excluding revaluation reserve as per balance sheet of previous accounting year	36,026.80	36,889.01	11,748.00	36,026.80	11,748.00
XXI	Earnings per equity share (for continuing operation):					
	(1) Basic	*2.40	*3.74	*9.43	14.04	16.84
	(2) Diluted	*2.40	*3.74	*9.43	14.04	16.84
XXII	Earnings per equity share (for discontinued operation):					
	(1) Basic	-	-	-	-	-
	(2) Diluted	-	-	-	-	-
XXIII	Earnings per equity share (for discontinued & continuing operation):					
	(1) Basic	*2.40	*3.74	*9.43	14.04	16.84
	(2) Diluted	*2.40	*3.74	*9.43	14.04	16.84

Annexure - #

DEEPAK BUILDERS & ENGINEERS INDIA LTD.

DEEPAK BUILDERS & ENGINEERS INDIA LIMITED

Regd. Office: Ahluwalia Chambers, 1st Floor, Plot No.16 & 17, Local Shopping Centre, Madangir, Near Pushpa Bhawan,
New Delhi-110062

Website: www.deepakbuilders.co.in

CIN: L45309DL2017PLC323467

Sr. No.	Particulars	For the year ended 31.03.2025 Audited	(₹ in Lakhs) For the year ended 31.03.2024 Audited
	ASSETS		
1	Non-current assets		
	(a) Property, Plant and Equipment	5,878.72	5,402.41
	(b) Capital work-in-progress	-	-
	(c) Investment Property	-	-
	(d) Right of Use assets	-	-
	(e) Other Intangible assets	970.63	1,054.42
	(f) Intangible assets under development	-	-
	(g) Biological Assets other than bearer plants	-	-
	(h) Investment accounted for using equity method	-	-
	Non-Current Financial Assets		
	(i) Investments	29.90	6.99
	(ii) Trade receivables	1,785.87	-
	(iii) Loans	-	-
	(iv) Others Fin. assets	8,146.03	7,493.04
	(j) Deferred tax assets (net)	-	-
	(l) Other non-current assets	-	-
	TOTAL OF NON-CURRENT ASSETS	4,353.86	4,155.30
2	Current assets	21,165.01	18,122.16
	(a) Inventories	-	-
	(b) financial Assets	28,817.53	21,286.94
	(f) Investments	-	-
	(ii) Trade receivables	-	-
	(iii) Cash and cash equivalents	14,623.76	7,226.11
	(iv) Bank balances other than (iii) above	947.72	8.73
	(v) Loans	-	-
	(vi) Others (to be specified)	-	-
	(c) Current Tax Assets (Net)	-	-
	(d) Other current assets	-	-
	TOTAL OF CURRENT ASSETS	17,640.84	9,231.09
	Total Assets (1+2)	62,029.86	37,752.87
	EQUITY AND LIABILITIES	83,194.86	55,875.03
3	Equity		
	(a) Equity Share capital	4,658.09	3,588.09
	(b) Other Equity	36,627.22	12,422.20
	TOTAL EQUITY	41,285.31	16,010.29
4	LIABILITIES		
	Non-current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	5,105.24	8,042.16
	(ii) Trade payables	-	-
	(iii) Lease Liabilities	332.45	346.41
	(v) Other financial liabilities	127.13	73.39
	(b) Provisions	106.56	87.10
	(c) Deferred tax liabilities (Net)	101.41	180.17
	(d) Other non-current liabilities	13,567.03	8,262.17
	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	8,056.37	7,262.00
	(ii) Trade payables	9,643.13	11,585.88
	(iii) Other financial liabilities (other than those specified in item (c))	851.59	1,424.63
	(iv) Lease Liabilities	13.96	12.03
	(b) Other current liabilities	2,686.58	1,690.85
	(c) Provisions	36.79	28.16
	(d) Current Tax Liabilities (Net)	1,281.31	891.79
	TOTAL LIABILITIES	41,909.55	39,864.74
	Total Equity and Liabilities (3+4)	83,194.86	55,875.03

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Website: www.deepakbuilders.co.in CIN: L45309DL2017PLC323467

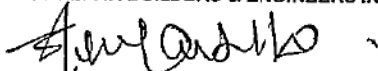
NOTES:

- 1 The Company's audited financial results for the quarter and year ended 31st March 2025 have been prepared in accordance with the Indian Accounting Standards (IND AS) as prescribed under section 133 of the Companies Act, 2013 read with Rules made thereunder.
- 2 The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on 30.05.2025. The Statutory Auditors have expressed an unmodified opinion on these audited financial results. The figures are in Lacs except Face value of Equity Shares and EPS, which are in Rupees.
- 3 The company has come out with its Initial Public issue (IPO) of 1,28,10,000 equity shares of face value of Rs. 10/- each at an issue price of Rs. 203 per share (including securities premium of Rs. 193 per share). The issue comprised of fresh issue of 1,07,00,000 equity shares and offer for sale of 21,10,000 equity shares. The equity shares of the company were listed on National Stock Exchange of India and BSE Limited (BSE) on 28th October, 2024. Consequently to allotment of fresh issue, the paid -up equity share capital of the company has been increased from 3,58,80,860 to 4,65,80,860 equity shares of Rs. 10/- each. The unutilised proceeds as at March 31, 2025 are temporarily invested in fixed deposits/ banks account of schedule commercial banks. The utilization of the IPO proceeds in relation to fresh issue is summarized below :

Sr. No.	Objects of the Issue as per the prospectus	Amount to be utilized as per the prospectus	Utilised amount upto March 31, 2025	(₹ in Lakhs)
				Unutilised amount upto March 31, 2025
(i)	Repayment/prepayment, in full or part, of certain borrowings availed of by the company	3,000.00	2,410.20	589.80
(ii)	Funding of working capital requirements of the Company	11,195.60	11,195.60	-
(iii)	Public Issue Exp.	2,128.60	2,057.90	70.70
(iv)	General corporate purposes	5,398.80	5,016.70	380.10
	TOTAL	21,721.00	20,680.40	1,040.60

- 4 The un-audited financial results for the quarter ended March 31, 2024 are presented based on the information completed by the management and have not been subject to review/audit by the statutory auditors. However the management has prepared the results for the said period applying consistent accounting policies.
- 5 The Board considered the proposal of final dividend. However, in the absence of specific agenda item the final dividend will subject to the approval of the Board of Directors in their ensuing board meeting and also subject to the approval of the shareholders
- 6 The audited financial results of the company will be available on the websites of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com. the same is also available on the company's website www.deepakbuilders.co.in
- 7 The revenue from operation consist of revenue from construction contracts (inclusive of unbilled revenue) and from material sale.
- 8 The public issue expenses related to IPO has been adjusted with Share Security Premium as on 31.03.2025

For DEEPAK BUILDERS & ENGINEERS INDIA LIMITED



(DEEPAK KUMAR SINGAL)
MANAGING DIRECTOR
DIN :01562688

Place: Ludhiana
Date : 30.05.2025

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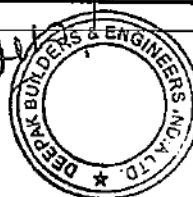
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STATEMENT OF CASH FLOW

(₹ in Lakhs)

S. No.	Particulars	For the year ended 31.03.2025	For the year ended 31.03.2024
I	Cash Flow from Operating Activities		
	Profit before Tax from Continuing Operations	8,103.79	8,178.68
A	Adjustment to Reconcile Profit before Tax to Net Cash Flows		
	Non-Cash Adjustments		
1	Depreciation and Amortisation Expenses	679.53	717.16
2	Interest Cost	2,234.37	2,174.93
3	Interest on Lease Liability	38.37	39.31
4	Provision for Employee Benefit Funds	44.18	47.82
5	(Profit) / Loss on Sale of Property, Plant & Equipment	-	17.92
6	Allowances for Expected Credit Loss	6.60	122.49
7	Asset Written Off	-	2.42
8	Gain on Valuation of Financial Instruments	(34.08)	(30.44)
B	Operating Profit before Working Capital Changes	11,072.76	11,270.29
	Adjustments		
1	(Increase) / Decrease in Trade Receivables	(9,183.52)	2,524.73
2	(Increase) / Decrease in Inventories	(7,530.59)	(4,286.98)
3	(Increase) / Decrease in Other Assets	(8,604.90)	(7,410.64)
4	(Increase) / Decrease in Other Financial Assets	(620.32)	(1,580.21)
5	Increase / (Decrease) in Trade Payables	(1,922.75)	(157.81)
6	Increase / (Decrease) in Other Liabilities	6,300.59	(2,217.51)
7	Increase / (Decrease) in Other Financial Liabilities	(539.34)	481.80
C	Cash Generated from Operations	(11,028.07)	(1,376.33)
1	Income Tax Paid	2,096.84	1,308.32
	Net Cash Generated from Operating Activities (I)	(13,124.91)	(2,684.65)
II	Cash Flows from Investing Activities		
1	Purchase of Plant, Property and Equipments	(1,170.43)	(1,354.89)
2	Proceeds from Sale of Property, Plant & Equipments	-	248.75
3	Purchase of Mutual Funds	(21.50)	(7.00)
	Net Cash Generated / (Used In) Investing Activities (II)	(1,191.93)	(1,113.14)
III	Cash Flows from Financing Activities		
1	Proceeds from Issue of Equity Share Capital (including Securities Premium)	19,663.11	-
2	Proceeds from Long Term Borrowings Including Current Maturity (Net)	(2,478.70)	2,710.93
3	Proceeds from Short Term Borrowings (Net)	336.15	2,936.07
4	Payment of Lease Liability	(50.40)	(34.05)
5	Interest Paid	(2,214.33)	(2,123.47)
	Net Cash Generated / (Used In) Financing Activities (III)	15,255.83	3,489.48
D	Net Increase in Cash and Cash Equivalents (I + II + III)	938.99	(308.31)
E	Cash and Cash Equivalents at the beginning of the year	8.73	317.04
F	Cash and Cash Equivalents at year end	947.72	8.73

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INDEPENDENT AUDITOR'S REPORT

**TO THE BOARD OF DIRECTORS OF
DEEPAK BUILDERS & ENGINEERS INDIA LIMITED
LUDHIANA.**

Report on the audit of the Standalone Financial Results

Opinion

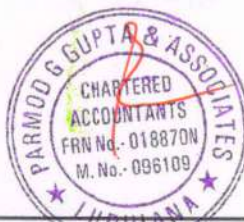
We have audited the accompanying standalone quarterly financial results of **DEEPAK BUILDERS & ENGINEERS INDIA LIMITED** (the company) for the quarter ended **31st March 2025** and the year to date results for the period from **01.04.2024 to 31.03.2025**, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit/loss and other comprehensive income and other financial information for the **quarter ended 31.03.2025** as well as the year to date results for the period from **01.04.2024 to 31.03.2025**.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Standalone Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered



Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

These quarterly financial results as well as the year to date standalone financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34), 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

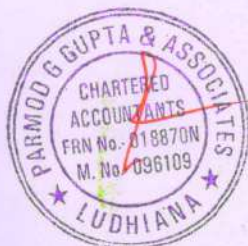


Auditor's Responsibilities for the Audit of the Standalone Financial Results.

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.



- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

OTHER MATTER

The accompanying Statement includes the results for the quarter ended 31st March, 2025 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year, which were subject to limited review by us, as required under the Listing Regulations.

Our opinion on the Audit of the Financial Results for the year ended 31st March, 2025 is not modified in respect of this matter.

Place : Ludhiana

Dated: 30.05.2025

UDIN : 25096109BMIBSI5893

for **PARMOD G. GUPTA & ASSO.**
CHARTERED ACCOUNTANTS



Parmod Gupta

(PARMOD GUPTA)

PARTNER

M.NO.096109

Firm's Reg. No. 018870N



CIN : L45309DL2017PLC323467

**DEEPAK BUILDERS &
ENGINEERS INDIA LIMITED**

Ref. No. :

Date :

Statement on Deviation / Variation in utilisation of funds raised

Name of listed entity	Deepak Builders & Engineers India Limited					
Mode of Fund Raising	Public Issue					
Date of Raising Funds	Date of Allotment : 24 th October, 2024 Date of Listing: 28 th October, 2024					
Amount Raised (Rs. in Million)	Rs. 2600.43 (Fresh Issue & OFS)					
Report filed for Quarter ended	31st March, 2025					
Monitoring Agency	Applicable					
Monitoring Agency Name, if applicable	CRISIL Ratings Limited.					
Is there a Deviation / Variation in use of funds raised	NO					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	NIL					
Comments of the auditors, if any	NIL					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation (Rs. in Million)	Modified allocation, if any	Funds Utilised (Rs. in Million)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
Repayment/prepayment, in full or part, of certain borrowings availed of by our Company	Not Applicable	300.00	Not Applicable	241.02	NIL	--
Funding of working capital requirements of the Company	Not Applicable	1,119.56	Not Applicable	1119.56	NIL	--
General Corporate Purposes*	Not Applicable	497.70	539.68*	501.67	NIL	--

Corporate Office : Near Lodhi Club, Shaheed Bhagat Singh Nagar, Ludhiana -141 012 (Punjab) Tel.: +91-161-2560106
Mobile : +91-98759-09240 E-mail : info@deepakbuilders.co.in, deepakbuilders1987@gmail.com

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**DEEPAK BUILDERS &
ENGINEERS INDIA LIMITED**

Ref. No. :

Date :

Note:-

*The Total deduction of Rs. 254.84 Millions from gross proceeds as shown above includes expenses for both OFS and fresh issuance. As per merchant banker's clarification, Rs. 212.86 Million pertains to fresh issuance. Since OFS expenses are separate, this amount is adjusted with General Corporate Expenses to reflect the proceeds, proportionate to the issue expenses attributable to selling shareholders.

Further, the company has deployed the unutilised proceeds of Rs. 104.06 Million in Banks as fixed deposits, Public Issue and Cash Credit account of the company.

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed

For Deepak Builders & Engineers India Limited


(Deepak Kumar Singal)
Managing Director
DIN : 01562688

Date: 30-05-2025

Place: Ludhiana

Corporate Office : Near Lodhi Club, Shaheed Bhagat Singh Nagar, Ludhiana -141 012 (Punjab) Tel.: +91-161-2560106
Mobile : +91-98759-09240 E-mail : info@deepakbuilders.co.in, deepakbuilders1987@gmail.com

Regd. Office : Ahluwalia Chambers, 1st Floor, Plot No.16 & 17, Local Shopping Centre, Madangir, Near Pushpa Bhawan,
New Delhi - 110 062



CIN : L45309DL2017PLC323467

**DEEPAK BUILDERS &
ENGINEERS INDIA LIMITED**

Ref. No. :

Date :

Date: 30th May, 2025

To
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra -Kurla Complex, Bandra (East)
Mumbai - 400 051
Trading Symbol: DBEIL

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai - 400001
Script code: 544276

Sub : Declaration pursuant to Regulation 33(3)(d) of SEBI (LODR) Regulations, 2015 in respect of Audit Reports with unmodified opinion for the financial year ended 31st March, 2025

Dear Sir/Madam

Pursuant to SEBI regulations and circulars, it is hereby declared that the Statutory Auditors of the Company, M/s Parmod G. Gupta & Associates, Chartered Accountants, have issued the Audit Reports for the Financial Statements as prepared under the Companies Act, 2013 and Financial Results as prepared under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Financial year ended 31st March, 2025, with unmodified opinion.

Kindly take the above information on your record.

Thanking You,

Yours faithfully,
For Deepak Builders & Engineers India Limited


(Rishabh Gupta)
Chief Financial Officer
DIN: 01562688